

# RENTAL PROPERTY WORKSHEET



## Rental Income & Expenses (P&L)

Client Name		Federal Tax ID	Tax Year
<b>Property A</b>		<b>Property B</b>	<b>Property C</b>
Street Address			
City, State, Zip Code			
Property Type*			
Date Placed in Service			
Cost/Basis	\$	\$	\$

<b>Rents Received</b>	\$	\$	\$
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### Expenses

Property Management	\$	\$	\$
Advertising	\$	\$	\$
Travel Expense	\$	\$	\$
Cleaning Fees	\$	\$	\$
Commissions	\$	\$	\$
Legal Fees	\$	\$	\$
Mortgage Interest	\$	\$	\$
Property Taxes	\$	\$	\$
Repairs	\$	\$	\$
Supplies	\$	\$	\$
Utilities	\$	\$	\$
Other	\$	\$	\$
	\$	\$	\$

### Improvement / Asset Depreciation

Improvement/Asset			
Date Placed In Service			
Cost/Basis	\$	\$	\$

### Improvement / Asset Depreciation

Improvement/Asset			
Date Placed In Service			
Cost/Basis	\$	\$	\$

### Property Sold

Date Sold			
Selling Price	\$	\$	\$

**Property Type:** 1-Single Family Residence 2-Multi-Family Residence 3-Vacation, Short Term Rental, 4-Commercial, 5-Land, 6-Self Rental, 7-Other (explain)